

VIL/SEC/BSE/43
December 12, 2023

The Manager
Department of Corporate Services
BSE Limited
Floor-25, Phiroze JeeJeeBhoy Tower
Dalal Street, Fort, Mumbai 400001

Script Code: 517393

Sub: Outcome of Board Meeting

Re. Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015

Dear Sirs,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, December 12, 2023, which commenced at 12:30 P.M. and concluded at 1:10 P.M., inter-alia, has considered and approved the followings:

1. Issued and allotted 8,08,00,000 warrants, convertible into equity Shares of Rs. 1.00 each, at a price of Rs. 5.00 each (including a premium of Rs. 4.00 each) as per the SEBI (ICDR) Regulations, 2018 to the promoter and non-promoter category on preferential issue basis.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the required disclosure is attached herewith.

This is for your information and record please.

Thanking You,

For **Vintron Informatics Limited**

Ashish
Company Secretary & Compliance Officer
Membership No.: 72043

c.c.:
The General Manager
Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Calcutta 700001

Vintron Informatics Limited

ANNEXURE

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

Sr. No.	Particulars	Detail			
1.	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares			
2.	Type of Issuance	Preferential issue to persons belongs to promoter and non-promoter group			
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Upto 8,08,00,000 (eight crores eight lakhs) Warrants, on preferential basis at an exercise price of Rs. 5.00 per underlying equity share of the face value of Re. 1.00 each (including a premium of Rs. 4.00 per equity Share), to the persons belongs to promoter and non-promoter group, on preferential issue basis.</p> <p>[Initially 8,16,00,000 convertible warrants were proposed to be issued. However, it may be noted that name of two proposed allottees, in respect of 8,00,000 convertible warrants was withdrawn after sending of notice of the extra-ordinary general meeting]</p>			
4.	Name of the Investors	S. No.	Name of the Allottees	Category	Number of Convertible Warrants
		1	Telexcell Enterprise LLP	Promoter	4,80,00,000
		2	Gaurav Jain	Non Promoter (Public)	86,00,000
		3	Dinesh Gupta	Non Promoter (Public)	50,00,000
		4	Ravi Bhatia	Non Promoter (Public)	30,00,000
		5	Ahanna Bhatia	Non Promoter (Public)	11,00,000
		6	Ritu Gupta	Non Promoter (Public)	22,00,000
		7	Wichita Enterprises Private Limited	Non Promoter (Public)	15,00,000
		8	Bhawna Bhatia	Non Promoter (Public)	30,00,000
		9	Rajesh Garg	Non Promoter (Public)	15,00,000
		10	Tanya Gupta	Non Promoter (Public)	10,00,000
		11	Twishaa Gupta	Non Promoter (Public)	10,00,000
		12	Shivam Gupta	Non Promoter (Public)	10,00,000

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		13	Rajeev Jain	Non Promoter (Public)	13,00,000
		14	Ashi Jain	Non Promoter (Public)	5,00,000
		15	Ajay Goyal	Non Promoter (Public)	5,00,000
		16	Rahul Yadav	Non Promoter (Public)	5,00,000
		17	Amit K Dangl	Non Promoter (Public)	2,00,000
		18	Kulbhushan Parashar	Non Promoter (Public)	2,00,000
		19	Rekha R Gupta	Non Promoter (Public)	5,00,000
		20	Monikaben Mahendrabhai Sarvaiya	Non Promoter (Public)	2,00,000
		Total			8,08,00,000
5.	<p>Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible)</p> <p>No. of investors</p>	<p>8,08,00,000 (eight crores eight lakhs) Warrants, on preferential basis at an exercise price of Rs. 5.00 per underlying equity share of the face value of Re. 1.00 each (including a premium of Rs. 4.00 per equity Share), to the persons belongs to promoter and non-promoter group, on preferential issue basis.</p> <p>No. of Investors: 20</p>			
6.	<p>In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.</p>	<p>Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.</p>			